

Prospectus Update Schedule

Part One of the updated CDTC Prospectus describes the underlying CDTC planning approach. Part One is posted on the CDTC website.

Part Two is an expanded version of the MPO Agreement and Committee Practices and will be finished after action on those two items.

Part Three will be a brief description of CDTC's planning commitments (ongoing and recurring planning efforts), potential new areas of activity (operations, etc.), and financial prospects.

The suggested schedule for completion is:

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| November – | Planning Committee action on MPO Agreement
Planning Committee action on Committee Practices
Review of Part One begins |
| December – | Policy Board action on MPO Agreement
Policy Board action on Committee Practices |
| January – | Review of Part Two and Three begins |
| February – | Planning Committee action on Prospectus |
| March – | Policy Board action on Prospectus |